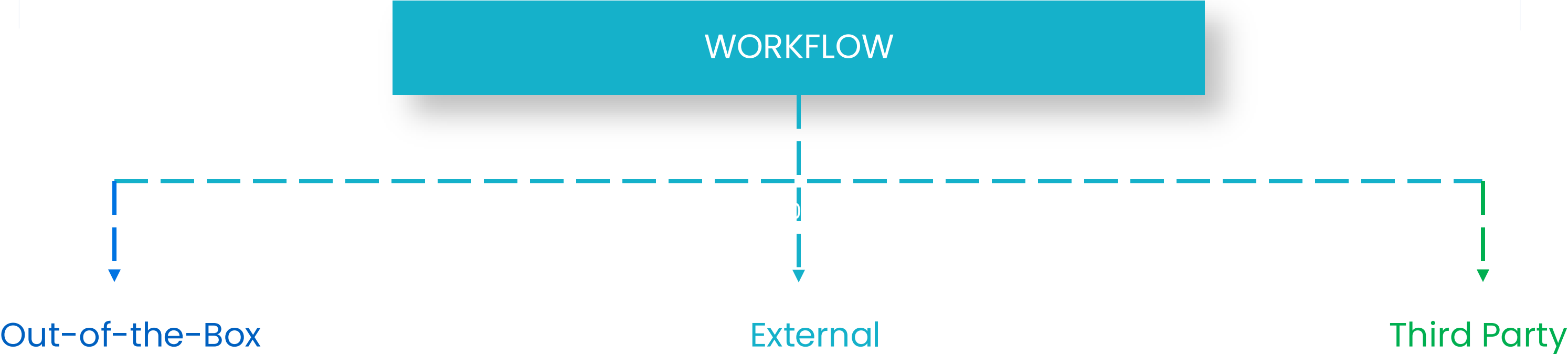


Data Integration

HOW DATA INTEGRATION PLAYS A ROLE
IN YOUR LASERFICHE ENVIRONMENT

| Jessica Bruce
SOLUTIONS LEAD

Data Integrations



Out-of-the-Box

- SQL Database Connection
- Web Service Activity
- Repository Activity

External Systems

Laserfiche Connector

Via API or SDK

Example: Data exchanges

Webhooks

Push data

Example: Create doc/metadata

Other Activities

Email

Send/Get Data

Example: Automate processes

File System

Import/Retrieve Files

Example: Moving Documents

Other Integration Tools:

- Third Party Connectors
- Custom Code
- Cloud Integrations
- External Data Sources
- REST API

Forms Data

- Autofill metadata
- Capture user information
- Validation
- Repository metadata
- Teams Email Task

QuickFields Data

Preview Template

Template: Medical_Records

Patient_ID

Patient_Name

Patient_Social_Security_Number

Phone Number

Document_Type

Document_Date

Insurance_Type

Insurance_Company

Group_No.

Poilyc_No.

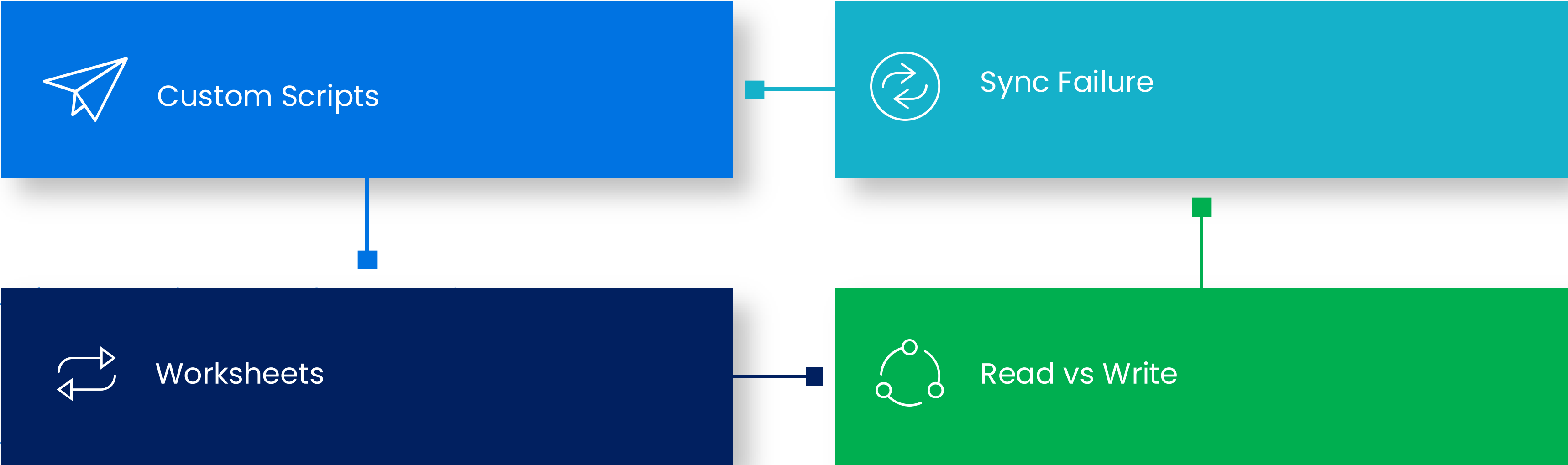
Active_Patient

Doctor_Name

Close

Data Integration

Warnings



Best Practices

Always have clean data | 

 | Use SQL views for Team Email task

Validate user information | 

 | Validate data

Populate as much as possible | 

 | Use workflow for custom tables

Questions?

THANK YOU!

COMPANY NAME

