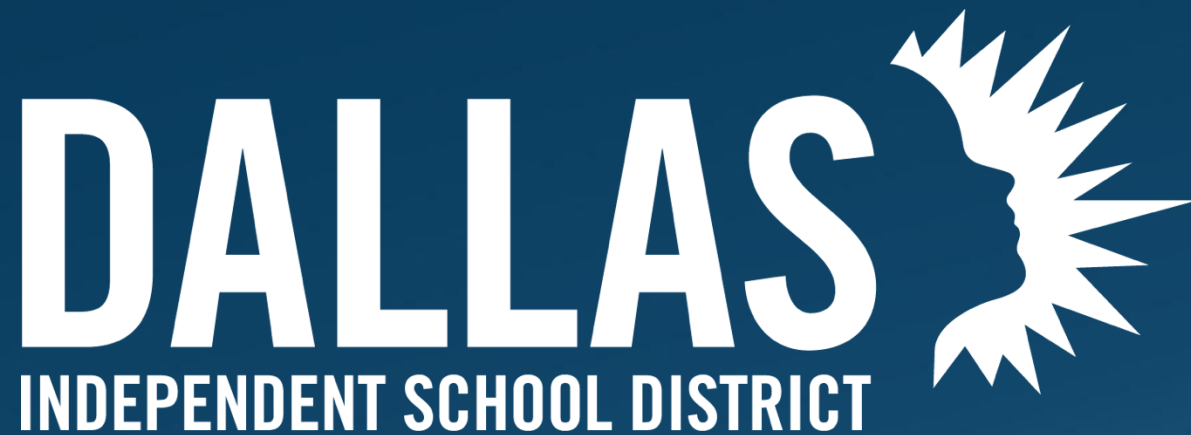


Enterprise-Wide Implementation of DocuNav and Laserfiche at Dallas ISD

Expanding Digital Transformation Across the District





Introduction to Dallas ISD's Digital Transformation

- **Overview:** Brief background on Dallas ISD's commitment to enterprise-wide digital solutions
- **Goal:** Showcase the scalable and standardization implementation of DocuNav's packages inside Laserfiche across campuses and departments

Moving to the Latest Laserfiche Subscription Licensing

- **Overview:** Benefits of being on the newest version of Laserfiche with Subscription Licensing
- **Key Points:**
 - Simplified updates and feature access
 - Enhanced security, scalability and flexibility
 - Cost-effectiveness for district-wide use
 - Site license option



Transition from On-Prem to DocuNav's AWS Hosted Environment



Details of Migration:

- Scope of moving large data sets to the cloud
- Security measures of data migration
- Efficiency improvements and future scalability

Benefits of Cloud-Based Hosting:

- Reduced hardware dependency
- Enhanced disaster recovery and uptime reliability



Support and Project Management for Seamless Operation

- **Dedicated Support:**

- Access to a dedicated support representative for district-wide issues in your environment, fixing issues before they impact the user

- **Project Management:**

- Benefits of having a dedicated project manager (PM) to keep projects aligned, maintain schedules, and ensure project scopes are met
- Coordination of forms, demos, scopes, and discovery sessions
- Maintaining and managing the dedicated support representative to ensure proper triage of support issues encountered



Implementation of DocuNav Forms and Form Accessibility



- **Overview of Forms in Use:**
 - Dallas ISD's environment with 224 active Laserfiche forms
- **Migration Process:**
 - Transition steps into DocuNav Forms with an emphasis on easy access and routing capabilities.
- **Unlimited User Access:**
 - Accessibility for parents, staff, and public users for submitting forms and documents directly into the repository – utilizing workflows and approvers – all while being cloud based and agnostic



Results and Benefits of DocuNav and Laserfiche Solutions

Impact of Dallas ISD:

- Improved document access and management across campuses
- Streamlined workflows for campus and district staff
- Maintaining state and local requirements for document management

Scalability for Future Growth:

- How Dallas ISD is equipped for further expansion and how other districts can benefit from similar implementations



Looking Ahead: Opportunities for Other Organizations

- **Vision:** Adopting Best Practices with minor changes
- **Pre-configured implementations:**
 - Working together to ensure tailoring the implementations based on specific needs of other organizations
 - Ability to adopt other business processes without having to recreate



Phased Approach : Ensuring buy-in across departments

- **Vision:** Have each department engaged throughout the program roll out
- **Phased Approach:**
 - This helps departments stay engaged as the solution grows across the organization
 - As we rollout implementation, departments may have other ideas for enhancements or other solutions



Q&A Contact Information

- Invitation for Questions
- Contact Information
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